

FPA of Illinois Programs - 2010

Date	Time	Council	Description	Speaker	Location
January					
1/19/2010	10:30 AM - 1:30 P	Chicago Loop	Update on 2010 Estate Tax Changes-and a Look Ahead 2010 Economic Forecast		University Club
1/20/2010	5 - 6 PM	South Suburban	3 Hours Insurance Ethics Presentation	John W. Wheeler, Jr.	Mama Vesuvius East Restaurant, Palos Heights, IL
1/22/2010	11:30 AM	Chapter	Tax Update	Al Grasso	Café LaCave, DesPlaines, IL
1/22/2010	8:30 AM	Chapter	Board Meeting		Café LaCave, DesPlaines, IL
1/29/2010	7:30 AM	Oak Brook	Emotional Money	Gary S. Shunk	Claymore Securities, Lisle, IL
February					
2/17/2010	11:45 AM - 1 PM	Chicago Loop	Roth Conversion	J. Peter Doyle, CPA/PFS, CFP®, Wealth Manager	Northwestern University, Chicago
March					
3/1/2010		National	Business Solutions - 3/1/2010 - 3/3/2010		Dallas, TX
3/5/2010	8:30 AM	Chapter	Board Meeting		Café LaCave, DesPlaines, IL
3/5/2010	11:30 AM	Chapter	Modern Portfolio Theory and Behavioral Finance	Michael S. Falk, Vice President and Chief Investment Officer, ProManage LLC	Café LaCave, DesPlaines, IL
3/17/2010	11:45 AM - 1 PM	Chicago Loop	Futures/Options		Northwestern University, Chicago
3/19/2010	7:30 AM	Oak Brook	Collectibles...Working with Families to Preserve, Protect and Transfer All Types of Collectibles Effectively	Randy Fox, Founding Principal, InKnowVision, LLC Steven Berger, Senior VP, Aon Private Risk Management	Claymore Securities, Lisle, IL
3/24/2010	11 AM - 2 PM	North Shore	2010 Economic Outlook It's Not Just Retirement, It's the Rest Of Your Life	Charles O'Connell, CFA Sue Stevens CPA/PFS, CFA, CFP	Highland Park Country Club
April					
4/22/2010		National	Retreat - 4/22/2010 - 4/25/2010		San Antonio, TX
May					
5/7/2009	8:30 AM	Chapter	Board Meeting		Café LaCave, DesPlaines, IL
5/7/2009	11:30 AM	Chapter	Retirement Planning	Gail MarksJarvis and one other speaker	Café LaCave, DesPlaines, IL
5/12/2010	11 AM - 1:30 PM	North Shore	Elder Law Planning Issues	Michael Erde, Attorney at Law	Highland Park Country Club
5/14/2010	7:30 AM	Oak Brook			Claymore Securities, Lisle, IL

Date	Time	Council	Description	Speaker	Location
5/18/2010		South Suburban			
5/19/2010	11:45 AM - 1 PM	Chicago Loop	IRA Withdrawal Rates or Practice Management		Northwestern University, Chicago
July					
7/21/2010	11:45 AM - 1 PM	Chicago Loop	Insurance and Retirement Planning (Tentative)		Northwestern University, Chicago
August					
		South Suburban	Baseball game		
September					
9/15/2010	11:45 AM - 1 PM	Chicago Loop	Ethics (Tentative)		Northwestern University, Chicago
9/17/2010	7:30 AM	Oak Brook			Claymore Securities, Lisle, IL
9/24/2010	8:30 AM	Chapter	Board Meeting		Café LaCave, DesPlaines, IL
9/24/2010	11:30 AM	Chapter	Behavioral Advice/Mind Mapping	Jim Barnash and Gary Klaban	Café LaCave, DesPlaines, IL
9/29/2010	11 AM - 2 PM	North Shore	Potpourri of Financial Planning Issues: Retirement Income, Estate and Tax Planning Panel	Jeff Baer, CFP, CPA, PFS Sidney Blum CFP, CPA/PFS, ChFC Doug Morton, CFP	Highland Park Country Club
October					
	10/9-12/2010	National	National Conference		Denver, CO
	10/7-8/2010	National	Next Gen		Denver, CO
10/20/2010		South Suburban			
10/20/2010	11:45 AM - 1 PM	Chicago Loop	Pending		Northwestern University, Chicago
10/28/2010	11 AM - 1 PM	North Shore	Gail MarksJarvis - Financial Columnist, The Chicago Tribune	Gail Marks Jarvis	Highland Park Country Club
10/29/2010	7:30 AM	Oak Brook			Claymore Securities, Lisle, IL
November					
11/5/2010	8:30 AM	Chapter	Board Meeting		Café LaCave, DesPlaines, IL
11/5/2010	11:30 AM	Chapter	Investment Planning		Café LaCave, DesPlaines, IL
11/17/2010	11:45 AM - 1 PM	Chicago Loop	Economic Update at the Federal Reserve		Federal Reserve Bank, Chicago
December					
12/1/2010	8 - 10 AM	North Shore	Long Term Care	Sunny Kurman, CLU, ChFC, CLTC, REBC	Highland Park Country Club